

AMENDMENT TO INVITATION TO OFFER BONDS FOR PURCHASE
made by

THE STATE OF NEW YORK

relating to

State of New York
General Obligation Bonds,
Series 2021B Taxable Bonds

This Amendment, dated September 19, 2023 (this “Amendment”), amends the above-referenced Invitation to Offer Bonds for Purchase, dated September 12, 2023 (the “Invitation”), made by the State of New York (the “State”) to the beneficial owners of the State’s outstanding General Obligation Bonds, Series 2021B Taxable Bonds (the “Target Bonds”), pursuant to the terms of the Invitation. This Amendment must be read together with the Invitation. Capitalized terms used but not defined herein have the meanings given to such terms in the Invitation.

The Invitation is hereby amended to increase the maximum principal amounts of tendered Target Bonds of each maturity that the State may accept for purchase by replacing the data in the column titled “**Maximum Principal Amount that may be Accepted for Purchase if Tendered**” in the table appearing on the Invitation’s inside cover with the following data (the other columns appearing below are unchanged from the Invitation and included for context only):

Maturity Date (March 15)²	CUSIP Number Suffix³	Interest Rate	Principal Amount Outstanding	Maximum Principal Amount that may be Accepted for Purchase if Tendered
2024	QZ6	0.53%	\$33,850,000	\$23,695,000
2025	RA0	0.91%	\$32,940,000	\$23,055,000
2026	RB8	1.50%	\$33,240,000	\$23,265,000
2027	RC6	1.25%	\$44,150,000	\$30,905,000
2028	RD4	1.45%	\$44,700,000	\$31,290,000
2029	RE2	1.74%	\$44,945,000	\$31,460,000
2030	RF9	1.84%	\$45,720,000	\$32,000,000
2031	RG7	1.94%	\$39,865,000	\$27,905,000
2032	RH5	2.05%	\$32,215,000	\$22,550,000
2033	RJ1	2.10%	\$25,840,000	\$18,085,000
2034	RK8	2.25%	\$14,880,000	\$10,415,000
2035	RL6	2.35%	\$15,210,000	\$10,645,000
2036	RM4	2.38%	\$15,570,000	\$10,895,000
2037	RN2	2.43%	\$15,940,000	\$11,155,000
2038	RP7	2.53%	\$16,330,000	\$11,430,000
2039	RQ5	2.58%	\$ 9,370,000	\$ 6,555,000
2040	RR3	2.63%	\$ 9,610,000	\$ 6,725,000
2041	RS1	2.68%	\$ 9,865,000	\$ 6,905,000
2042	RT9	2.73%	\$10,125,000	\$ 7,085,000

All other terms relating to the Invitation remain unchanged. Any holders who have previously tendered their Target Bonds pursuant to the Invitation do not have to take any further action.

The Invitation is available: (i) on the EMMA Website, currently located at <http://emma.msrb.org>, using the CUSIP Numbers for the Target Bonds listed in the table above and (ii) on the website of the Information and Tender Agent, Globic Advisors, at www.globic.com/nysgo.

Any questions are to be directed to the Information and Tender Agent at 212-227-9622.

Dated: September 19, 2023